

LCK/BOD/M.I./2022-23

June 2, 2023

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi.

Dear Sir,

### **DISCLOSURE OF MATERIAL INFORMATION**

In accordance with Sections 96 and 131 of the Securities Act, 2015 and the relevant provisions of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Board of Directors of **Lucky Cement Limited** (the "**Company**") in their meeting held on Thursday, June 1, 2023 at 3:30 p.m., at 6-A, Muhammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi-75350 recommended the following:

1. to increase the Authorized Share Capital of the Company from PKR 5,000,000,000/- (Pak Rupees Five Billion), divided into 500,000,000 ordinary shares of PKR 10/- each, to PKR 125,000,000,000/- (Pak Rupees One Hundred Twenty Five Billion), divided into 12,500,000,000 ordinary shares of PKR 10/- each, along with the consequent alteration in the Memorandum of Association of the Company, subject to the approval of shareholders (with or without modifications);
2. the alteration in the Articles of Association of the Company to empower the Board of Directors of the Company to capitalize any sum or sums forming part of the reserves, undistributed profits or other accounts of the Company;
3. to authorize the Board of Directors to declare the issuance of bonus shares from the reserves / undistributed profits of the Company.



**Lucky Cement Limited**

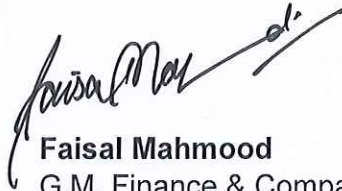
6-A, Mohammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi-75350.  
U.A.N: 111-786-555 F: 34534302 E: info@lucky-cement.com  
URL: www.lucky-cement.com

The Board has decided to convene an Extraordinary General Meeting ("EOGM") of the shareholders on Monday, June 26, 2023 at 12:00 noon at the registered office of the Company situated at Main Indus Highway, Pezu, District Lakki Marwat, Khyber Pakhtunkhwa and through video link, to seek approval from the members for the aforementioned matters. The share transfer book of the Company shall remain closed from Monday, June 19, 2023 to Monday, June 26, 2023.

Formal Notice of the EOGM will be disseminated within stipulated time through PUCARS separately.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,  
For **LUCKY CEMENT LIMITED**



**Faisal Mahmood**  
G.M. Finance & Company Secretary

C.C.: The Commissioner  
Company Law Division  
Securities and Exchange  
Commission of Pakistan  
Islamabad

Director / HOD  
Surveillance, Supervision and Enforcement  
Department  
Securities and Exchange Commission  
of Pakistan Islamabad