

LCK/CS/2024-25

February 21, 2025

The General Manager
Pakistan Stock Exchange
Limited
Stock Exchange Building
Karachi

Director / HOD
Surveillance, Supervision
and Enforcement Department
Securities & Exchange Commission of Pakistan
Islamabad

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir(s),

In accordance with Sections 96 and 131 of the Securities Act, 2015 and clause 5.6.1 of the PSX Regulations, it is hereby informed that the Board of Directors of Lucky Cement Limited (hereinafter referred to as the "Company") in their meeting held on February 20, 2025 have considered and recommended the following, for approval of the shareholders of the Company, in the upcoming Extraordinary General Meeting:

- **Sub-division of Shares:** To sub-divide the face value of Shares of the Company from Rs. 10/- to Rs. 2/- per share, in accordance with Section 85(1)(c) of the Companies Act 2017, in the ratio of 5 shares for each 1 share held.
- **Amendment to Memorandum of Association:** To amend Clause V of the Memorandum of Association to reflect the proposed sub-division of shares.

The Board of Directors expresses its gratitude to the Shareholders for their continued trust since the Company's inception. Over the years, the decisions taken have generated exceptional value for Shareholders, as reflected in the Company's current market share price. To further enhance shareholder value and broaden investor participation, the Board has proposed the above sub-division, making the Company's shares more accessible to a variety of investors and sharing the success achieved over the years with them.

For information of the Shareholders, once approved in the EoGM, the existing subscribed and paid-up capital of the Company, currently at 293,000,000 ordinary shares of Rs. 10/- each, will be sub-divided into 1,465,000,000 ordinary shares of Rs. 2/- each. Consequently, the eligible shareholders of the Company will receive 5 shares in place of every 1 share held as of the date of determination (to be announced subsequent to the EoGM).

EXTRAORDINARY GENERAL MEETING & BOOK CLOSURE

The Board has resolved to convene an Extraordinary General Meeting ("EoGM") of the Shareholders on Tuesday, March 18, 2025 at 12:00 noon at the registered office of the Company situated at Main Indus Highway, Pezu, District Lakkhi Marwat, Khyber Pakhtunkhwa and through video link, to seek approval from the Shareholders for the aforementioned matter.

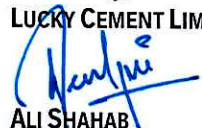
Lucky Cement Limited

6-A, Mohammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi-75350.
U.A.N: 111-786-555 F: 34534302 E: info@lucky-cement.com
URL: www.lucky-cement.com

The share transfer book of the Company shall remain closed from Tuesday, March 11, 2025 to Tuesday, March 18, 2025 (both days inclusive). Share transfers received, in order, at the office of our Share Registrar / Transfer Agent, i.e. CDC Share Registrar Services Limited (CDCSRSL), situated at CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shakra-e-Faisal, Karachi-74400, by the close of business on Monday, March 10, 2025 shall be treated as being in time for the purpose of attending, and voting at, the EoGM. Formal Notice of EoGM will be disseminated within stipulated time through PUCARS separately.

You may please inform the TREC holders accordingly.

Yours truly,
LUCKY CEMENT LIMITED



ALI SHAHAB
Company Secretary